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TELECOPY MESSAGE

DATE: May 5, 2004

TRANSMISSION FAX NUMBER: (703) 872-9306

PLEASE HAND DELIVER THE FOLLOWING TELECOPY MESSAGE TO:

NAME: Examiner Chi Q. Nguyen

COMPANY: U.S. Patent & Trademark Office

FROM: Bob Lauson

RE: Walburger, Modular Shelter System, 10/083,178

TOTAL PAGES (INCLUDING COVER SHEET): 24

MESSAGE:

Thank you for agreeing to a telephone interview regarding this case, scheduled for Tuesday, May 18, 2004 3:30 p.m. EDT. We will contact you at (703) 605-1224.

For your consideration during the interview, attached are certain promotional materials from my client including 3 brochures: The Problem; Homelessness (2 pages), An Answer to Homelessness (12 pages), and In Case of Disaster (7 pages). Additionally attached are proposed revised claims 1 and 16.

We look forward to speaking with you on the 18th. Please contact me with any questions or comments.

cc: Randy Walburger

PLEASE CALL (310) 546-8170 IF THIS TELECOPY MESSAGE IS INCOMPLETE OR ILLEGIBLE.

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